

**AGENDA ZUR 13. EUROPEAN INVESTMENT CONFERENCE
VOM 04.03. – 07.03.2025 IN LONDON**

Die Veranstaltung wird unterstützt und begleitet durch:



AGENDA:

Dienstag, 04.03.2025

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|-----------|--|
| 18:00 | Individuelle Anreise, Treffen um 18:00 Uhr (UK Time) in der Hotellobby |
| 19:00 Uhr | Opening Dinner by IFNP and Federated Hermes
The Minories, 64-73 Minories, City of London, London EC3N 1LA,
Vereinigtes Königreich |



Mittwoch, 05.03.2025

- 08:30 **Treffen in der Hotellobby, anschließend Transfer zu BNY, 160 Queen Victoria Street, Blackfriars, London**
- 09:30 – 10:00 **Welcome to BNY Investments**
Peter Peterburs, Head of Wholesale
- 10:00 – 10:30 **BNY Global Equity Income – Globale Dividendentitel in bewährter Qualität**
Jon Bell, Portfolio Manager, Equity Income Team, Newton Investment Management
- 10:30 – 11:00 **BNY Small Cap Euroland – Alpha-Generator im europäischen Nebenwerte-Bereich**
Thomas Wilson, Fund Manager, Newton Investment Management
- 11:00 Kaffeepause
- 11:15 – 11:45 **BNY Absolute Return Bond – Der neutrale Baustein für jedes Portfolio**
Jan Felix Glöckner, Senior Investment Specialist, Insight
- 11:45 – 12:15 **BNY Global Short-Dated HY Bond & BNY Floating Rate Credit – Risiken minimieren, Erträge maximieren**
Dr. Uli Gerhard, Portfolio Manager, Insight
- 12:15 **Closure by Pepe**
- Zwischenstopp Pub – anschließender Transfer zu Muzinich & Co. Limited, 8 Hanover Street, London W1S 1YQ, UK**
- 14:00 - 14:15 **Welcome and introduction by**
Clemens Bertram, Head of Wholesale Germany & Austria
- 14:15 - 15:30 **“Carry is King”**
Erick Muller, Head of Global Product and Investment Strategies
- 15:45 - 16:45 **“Mastering uncertainty”**
Tatjana Greil-Castro, Co-Head of Public Markets - Portfolio Manager Global Credit Strategies
- 16:45 - 17:00 **Closing by Clemens**
- 19:00 **Dinner by Muzinich & BNY im Restaurant Frescobaldi**
(<https://www.frescobaldi.london/>)



Donnerstag 06.03.2025

- 09:00 **Treffen in der Hotellobby, anschließend Transfer zu Spring Capital, 7 Moorgate, City of London, London EC2R 6AF, Vereinigtes Königreich**
- 10:15 – 10:30 **Welcome**
Delphine Kadel, Managing Director
- 10:30 – 11:00 **India: A New Era for Growth**
Chandraprakash Padiyar, Manager Tata India Fund
- 11:00 – 11:30 **Looking for compounders in the technology space**
Jenny Hardy, Co-Manager Chelverton Technology
- 11:30 – 11:50 Kaffeepause
- 12:00 – 12:30 **Japan: An increasingly compelling investment opportunity**
David Mitchinson, Co-Manager Zennor Japan
- 12:30 – 13:00 **A sword and shield approach to Emerging Market Equities**
Rob Marshall-Lee, Fund Manager and Founder Cusana Global Emerging Market Equity
- 13:00 -14:00 **Transfer und Lunch bei MFS Investment Management, One Carter Lane, London EC4V 5ER**
- 14:00 – 14:15 **Opening**
Sebastian Hesse, Sr. Regional Consultant – Germany
- 14:15 – 15:00 **From Goldilocks to Trumpilocks**
Benoit Anne, Managing Director, *Strategy and Insights Group*
- Priming the Pump**
Ross Cartwright, Lead Strategist, Strategy and Insights Group
- Q&A – 5min with Ross and Benoit
- 15:00 – 15:10 Kaffeepause



- 15:10 – 15:55 **Systematic insights from MFS Global Research: Blended Research European Equity**
Pat Beksha, Produktspezialist, MFS Meridian Funds – Blended Research European Equity
- 15:55 – 16:00 Pause
- 16:00 – 16:45 **MFS Meridian Funds – Euro Credit Fund & Global Credit Fund**
Andi Li, Fixed Income Portfolio Manager (TBC), MFS Meridian Funds – Euro & Global Credit Fund
- 16:45 – 17:00 **Closing**
Sebastian Hesse , Sr. Regional Consultant – Germany
- 19:00 **Dinner by Spring Capital & MFS im [Enoteca da Luca - Devonshire Square](#)**

Freitag 07.03.2025

- 08:00 **Check-out und Treffpunkt in der Hotellobby, anschließend Transfer zu Federated Hermes, 150 Cheapside, London EC2V 6ET**
- 09:00 - 09:15 **Intro**
Dominik Schubert, Director, Business Development
- 09:15 - 09:45 **Outlook US**
Stephan Auth, CFA, Executive Vice President, Chief Investment Officer, Equities
- 09:45 - 10:30 **Federated Hermes US SMID Equity Fund**
Henry Biddle, CFA, ACA, Co-Portfolio Manager, US SMID, Federated Hermes Limited
- 10:30 - 10:45 Kaffeepause
- 10:45 - 11:15 **Why Asia?**
James Cook, Investment Director Emerging Markets, Head of Investment Specialists, Federated Hermes Limited
- 11:15 - 12:00 **Federated Hermes Asia ex Japan Equity Fund**
Jonathan Pines, CFA, Lead Portfolio Manager, Asia ex-Japan, Federated Hermes Limited
- 12:00 - 14:00 **Client Lunch Pub**

